

Knox County Retirement & Pension Board

City-County Building, Room 371
 400 Main Street
 Knoxville, Tennessee 37902-2401
 Phone: (865) 215-2323 Fax: (865) 215-2421



Uniformed Officers Pension Plan

Notice of Election of a Pre-Retirement Option

Name:		Social Security Number:	Employee #
Address:		Date of Hire:	Daytime Phone:
City:	ST:	ZIP:	Alternate Phone:

In accordance with the applicable provisions of the Uniformed Officers Pension Plan, I hereby elect the following Pre-Retirement Option:

PLEASE CHECK ONE OPTION:

Refer to the UOPP brochure for details of your benefit options and a description of benefits for your survivors if you do not elect an option. If you have questions, contact the Retirement Office before completing this election form.

Normal Retirement Benefit:

Life Annuity L-1

Option A: Joint and Survivor Option:

100% Joint & Survivor – a lifetime monthly benefit A-3

Note: A 75% or a 50% option is available; however, the benefit payable to your beneficiary is reduced.

Option B: Life Annuity with (check one):

60 monthly payments guaranteed B-1

120 monthly payments guaranteed B-2

180 monthly payments guaranteed B-3

Option C: Cash Refund Option C

The retiree will receive a lifetime monthly benefit. At the time of the retiree's death, if the total benefit paid to the retiree is less than the single sum value of the pension benefit at retirement, a lump sum of the remaining value is payable to the designated beneficiary. There is no cash refund to the retiree and only the balance of the cash refund amount (if any) is payable to beneficiary at retiree's death.

I understand:

- The benefit I elect will be paid in accordance with the terms of the Option as such Option is provided for in the Uniformed Officers Pension Plan.
- This election allows me to choose a benefit for my surviving beneficiaries in the event of my death during active employment. I may elect a different benefit option for my retirement.
- I may revoke this election prior to retirement and I may make a new election at any time prior to retirement.
- If I do not revoke an option previously elected by me, that option will remain in full force and in effect if I die or retire prior to filing another election.
- I must have on file a beneficiary designation form with the Retirement Office.

Signature	Date
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Received and Acknowledged by the Knox County Retirement & Pension Board

Signature	Title	Date
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