

Knox County Retirement & Pension Board

City-County Building, Room 371
 400 Main Street
 Knoxville, Tennessee 37902-2401
 Phone: (865) 215-2323 Fax: (865) 215-242



Asset Accumulation Program

457 Stop Form

Employee #: _____

Part 1 - Employee Information

Employee Full Name:		Social Security No.:	Division: <input type="checkbox"/> County <input type="checkbox"/> Schools
Street:	Date of Birth:	Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Single	Dept.: _____
City:	State:	Zip:	Daytime Phone:
			Date of Hire:

Part 2 - Mandatory Plan Information

Please tell us which mandatory retirement plan you are enrolled in:

- Asset Accumulation Plan (Mandatory 6%) (Hired **after** October 1991)
 Closed Defined Benefit Plan (Mandatory 5%) (Hired **before** October 1991)

Contribution Information:	Please select your current pay period: (School Employees Only)
<input type="checkbox"/> Stop Deductions	<input type="checkbox"/> 12 (Assistants, Secretaries, etc.) (non-certified) <input type="checkbox"/> 21 (Food Service and Security) <input type="checkbox"/> 26 (Custodians and Maintenance)

Part 3 - Voluntary Election

I am electing to stop my payroll contribution to the following 457 Plan:

Board Plan:

- Knox County Voluntary 457 Plan

Board Approved Plan Providers:

- Knoxville Teachers Federal Credit Union (KTFCU)
 (Classified School Employees Only)*
 Nationwide Retirement Solutions
 Security Benefit

Important Information

- Knox County Government Employees**
- Your deduction will stop the month following the receipt of your form.
- Knox County School Employees**
- Changes can only be made from September 1st to June 5th for employees working on a 200-day contract. Employees working on a 221-day contract may make changes August 1st to June 5th.

*Only Knox County School employees and family members are eligible to participate in the KTFCU.

Part 3 - Authorization and Employee's Signature

- I hereby authorize the Knox County Retirement & Pension Board to stop my deduction as indicated above. I understand that changes will begin as soon as administratively possible in the next calendar month after the completed Change Form is filed with the Retirement Office.
- If you are enrolled in a Plan other than Knox County's 457, you are required to follow the requirements of the vendor you have chosen.

Signature:	Date:
------------	-------